

9 Steps to Procuring Accessible ICTs for Inclusive Education

This document was created by G3ict – The Global Initiative for inclusive ICT - to help education system institutions of all levels (e.g. schools and school districts, municipal and regional education authorities, ministries of education) to integrate accessible information and communication technologies (ICT) into their policies and practices. The goal is to ensure that these institutions are well equipped to move toward a stronger commitment to making accessibility a part of their ICT procurement. This Roadmap is one of several resources that G3ict and its partners have developed to support inclusive education worldwide.

It is important to notice that the <u>UN Convention on the Rights of Persons with Disabilities</u> (CRPD) recognizes the accessibility of ICTs both as a human right (Article 9) and as an enabler of other human rights. Many national and local laws, regulations, and policies align with these CRPD commitments as well with globally relevant ICT accessibility standards, such as <u>EN 301 549</u> (EU); <u>Section 508 of Rehabilitation</u> <u>Act</u> of 1973(United States) technical requirements and <u>WCAG 2.0</u>/ISO/IEC 40500 (2013). In early 2018, the W3C released an updated version of that standard, <u>WCAG 2.1</u>.

For ICT, *accessibility* is generally accepted as being the quality of a mainstream technology such as a computer, mobile phone, self-service kiosk, or piece of software, to be used by the widest range of users possible, regardless of their abilities or disabilities. Accessibility makes it easier for anyone to see, hear, and use a device and to customize their digital environment according to their own preferences, needs, and abilities. Interoperability between the built-in access features and add-on accessible technologies is needed to ensure accessibility for a full range of individuals with disabilities.

Accessible technology supports the inclusion of persons with disabilities and its benefits extend to the population as a whole. For example, speech recognition makes it possible for blind persons and anyone to compose text messages without using a keyboard.

ICT for inclusive education reflects the same principles. It supports providing equally effective access for learners of all abilities to mainstream technologies through features and enhancements that allow for personalization, and through assistive technologies that compensate for difficulties in accessing and using mainstream technologies. ICT for inclusive education also supports access to digital learning content and instructional delivery systems, library research, teacher/student communications, etc. Addressing the ICT accessibility needs of learners with disabilities can be achieved more cost effectively by considering them in the earliest stage of the procurement and development process.

Public procurement policies set the expectations, criteria, and limits for how goods, services, and infrastructure development will be purchased. Public procurement processes have gained increased



attention as an effective policy tool to promote the accessibility of ICT equipment, software, applications, and services purchased by governments or government-funded programs, including by education system institutions of all levels. It is common practice today for governments to promote ICT privacy and security by including them as part of their procurements. ICT accessibility can be added as a priority in a similar way.

Globally relevant accessibility standards such as EN 301 549 (EU), WCAG 2.0/ISO/IEC 40500 and the technical requirements of Section 508 of the U.S. Rehabilitation Act are commonly referenced as criteria in RFPs. Many ICT providers design and develop their products and services to meet these criteria. It is a common practice for governments to request that vendors provide accessibility conformance reports that demonstrate how they meet these standards.

Roadmap Checklist

The objective of this document is to support a move by education system institutions towards a stronger commitment to accessibility in their ICT procurements through nine steps. Procurement is one of the most important and impactful policy tools both for national education authorities and local school districts. Procurement requirements have a large influence on many areas, including the behaviors of markets, individual companies, and the lives of learners and their families, which is particularly true for persons with disabilities.

It is expected that in any education system institution the people playing a role related to the procurement of technologies will vary. Therefore, the following steps may be led by people in different roles and used by regional and national education authorities, school district administrators, school principals, etc. to make sure that ICT procurement process fully embraces principles of accessibility and inclusion and helps every learner to get the most out of learning and reach his or her maximum potential.

Following the nine steps below in addition to adopting and fully implementing a formal and comprehensive ICT accessibility procurement policy that references an existing globally relevant ICT accessibility standards will help an education system institution create and implement accessible ICT procurement processes and ensure a broad-based and ongoing commitment to ICT accessibility in inclusive education. In this work, <u>G3ict Model ICT Accessibility Policy Report</u> can be helpful.

	Actions	Description
5	ization and ness-raising	At the first stage, it is useful to create a working group of stakeholders to ensure that common understanding is formed across the
		organization, all needs are noted, and awareness is raised: Identify the stakeholders of the ICT procurement process



	 Create a working group comprised of the stakeholders: procurement officers, CIO/IT personnel, accessibility specialists, academic excellence specialists, administrators, teachers/professors, therapists, etc. Create a shared understanding and common language by organizing training on ICT accessibility in an education environment Ensure that the group participates as appropriate and feasible in all stages of the procurement process, including drafting of Call for Tender/ Request for Proposals, evaluation of tender proposals, meetings with vendors, etc. At a minimum, it is important to keep all stakeholders informed of progress.
2. Audit and research	 To improve the general understanding of the accessible ICT for education landscape assess the needs and evaluate what the market can offer: Make yourself familiar with the existing national and regional ICT and procurement policies, international and national accessibility standards, including universal design approaches, interoperability guidelines, and procurement guidelines Refer to national resource database of inclusive ICT procurement possibilities, if one exists Arrange an audit of students to assess the education environment and needs across the country or in the single education system institution Assess the current state of the ICT ecosystem of the education system institution to check what ICTs have already been purchased and whether they are accessible Come up with the list of the education system institution's ICT accessibility needs, which will benefit all the learners Engage with vendors and suppliers and learn what is available on the market
3. Engagement of vendors in a discussion	 Discuss with vendors ICT accessibility strategies, approaches, and commitment. Refer to the G3ict document, Discussion Guide for Education System Institutions and ICT Vendors, for tips on having a more meaningful dialogue about accessibility with vendors: Organize a series of meetings with vendors that have been selected as meeting accessibility criteria in a Call for Tender/RFP Clarify how vendors' products can be used to meet specific accessibility needs and requirements Ask questions regarding vendor's experience in accessibility and what business processes ensure accessibility of the products



		 Request demonstrations of a vendor's product with the focus on its accessibility and application for different use cases including individual use and collaboration
4.	Call for Tender/Request for Proposals	 Send out to potential vendors the precise details of the product or service required, including accessibility requirements, and terms of the procurement exercise Make sure that accessibility criteria are clear, add references to guiding documents to educate and raise awareness among vendors Request evidence, such as conformance report, to show there is a conformity with the accessibility criteria
5.	Evaluation of tenders	 Use this stage as an additional opportunity to engage vendors in productive discussions regarding ICT accessibility Evaluate each vendor response against the criteria set out in the call for tender Request that vendors self-declare how they meet accessibility criteria in a conformance report and make it optional for them to include supplemental information such as supporting evidence or third-party assessments, etc.
6.	Evaluation of deliverables	 Ensure the deliverables meet the criteria set out in the tender If you have concerns about usability, consider asking the vendor to let some users with disabilities within your organization pilot or trial the product or service
7.	Contracts management	 Define the process for handling exceptions Agree on deployment and support procedures making sure that accessibility is covered by the vendor's dedicated support team Include provision for soliciting feedback from both vendors and users
8.	Deployment	 To ensure equal access to education for all learners and maximize return on investment it is important to ensure timely and full deployment of purchased accessible ICT: Discuss with vendors access to their training materials, opportunities for online and offline training Give feedback to vendors on the deployment and use of their products for them to be able to improve it Join knowledge-sharing communities Build partnerships with vendors, other education, and academic institutions, and civil society, initiate discussions, participate in dialogues



9. Education and training	To ensure that an education organization takes full advantage of its investments into accessible ICT, consider providing training and guidance to all stakeholders, including staff, teachers, learners, and parents:
	 Assess the training needs of all groups of stakeholders Create accessibility training plan Engage vendors as well as persons with disabilities in the development and delivery of the training materials Consider "train the trainer" option to scale up the plan and reach a wider audience Solicit feedback and incorporate it into the training plan Update and deliver training on the regular basis

Important budgetary considerations

Often, a major concern for education system institutions regarding the accessible ICT procurement is financial planning and budget management. Predictable funding leads to better planning in the education sector and the implementation of programs that can reach learners with disabilities. The overall costs of providing inclusive ICTs for use in the education situations might be shared across a number of responsible authorities and so effective, long-term coordination and collaboration is necessary to ensure coherent funding streams.

The following steps can be made on the national/regional level to improve budget management:

- Secure and effectively coordinate inclusive ICT-related funding from different authorities' budgets (information society, social affairs, healthcare, education, etc.);
- Define the roles and responsibilities of all main stakeholders at the national, regional and organizational levels in relation to the budget implementation strategy;
- Develop a procurement framework agreement at a national/regional level that specifies accessibility as a requirement in the tendering process;
- Identify a responsible lead body for procurement that has the necessary technical and knowledge capacity to effectively implement national level procurement agreements at regional and local levels;
- Decentralize the use of funds within the education system that allows flexibility in supporting the use of inclusive ICTs in education.

To improve financing mechanisms on the local level, education system institutions also can:

- Identify which mainstream ICT products already have integrated accessibility features;
- Facilitate "bring your own device" programs;
- Introduce cloud-based solutions that offer regular or agile updates, so accessibility features are always the most up to date available.



Additional Resources

This document was developed to align well with other inclusive education and accessible ICTs procurement tools developed by G3ict, its partners, and global experts. Please refer to the following:

- Model ICT Accessibility Policy Report
- Model Policy for Inclusive ICTs in Education for Persons with Disabilities
- Smart Cities for All Guide to Adopting an ICT Accessibility Procurement Policy
- <u>e-Accessibility Policy Toolkit for Persons with Disabilities</u>
- Buy ICT for All portal
- <u>Procurement of ICTs for Inclusive Education: Guide for Engaging ICT Vendors</u>

For more information about accessibility and technology please go to the <u>G3ict</u> and the <u>International</u> <u>Association of Accessibility Professionals</u> (IAAP) websites. Many technology vendors also have dedicated accessibility pages on their websites where you can find a range of related and helpful information.